



**Attorney/Mediator/Speaker**

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**PRE-DIVORCE INFORMATION NEEDED BY ATTORNEYS**

Our office will need a copy of the following items (save your original for your own records).  
By having these prepared before your meeting, you will save yourself time and money.

**A. Personal Information:**

- Date of birth, yourself, spouse and children
- Date of marriage
- Social security number of all parties
- Copy of will
- Address of present employers
- If previously divorced, copy of the decree and the current status on orders

**B. Income Information:**

- Income, verification of current income (paycheck stub or W-2 forms)
- Tax information (both parties), filing status, number of dependents
- Tax returns (both parties), last two or three filed, showing income information and sources of assets

**C. Assets:**

- Bank accounts - most recent statements from all checking and savings
- Deed (of any property owned)
- Employer benefit plan - name and phone number of person to contact for information
- Investments - money markets, stocks, bonds, IRA's, tax-free municipal (pre and marital)
- Life Insurance Policies - policy's financial information and cash value
- Titles (auto, boat and motorcycle) - listing of equipment on each

**D. Expenses:**

- Expenses - total of past twelve months on each bill (utilities, phone water, etc.)
- Liabilities/debts (both parties) - most current statement of each (credit cards, loans, medical)
- Mortgage balances - total owed and monthly payments (whether it includes taxes & insurance)

